

## Exhibit F

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## Exhibit G

**TONY C. CHANG**  
ATTORNEY AT LAW  
299 BROADWAY  
SUITE 1700  
NEW YORK, NEW YORK 10007

TEL (212) 868-9190  
FAX (212) 868-9335

MEMBER OF NY & NJ BAR

[tcclawl@verizon.net](mailto:tcclawl@verizon.net)

NEW JERSEY OFFICE:

526 HARMON COVE TOWERS  
SECAUCUS, NJ 07094  
TEL (646) 229-9190

☐ PLEASE REPLY TO NY OFFICE

Via Federal Express

January 15, 2007

Pennsylvania Fashions, Inc.  
d/b/a Rue 21, Inc.  
155 Thornhill Road  
Warrendale, PA 15086

Attn.: Mr Mike Dayieb

**Re: Notice of Default/Collection**

Creditor: Pegasus Integrated Consulting Corp.

Debtor: Pennsylvania Fashions, Inc. d/b/a Rue 21, Inc.

Amount: \$552,616.16

Dear Mr. Dayieb:

This office represents Pegasus Integrated Consulting Corp. and its affiliates in the above-captioned creditor matter. I have been retained to recover your delinquent account owed to my client from your purchases of goods and merchandise manufactured and delivered.

According to our client's records, the amount due and owed by you totals \$552,616.16, an amount of which remains severely past due. Various efforts have already been made with you in a view toward amicably settling the outstanding account in question, but all to no avail. Please find attached copies of invoices evidencing said debt due and owing.


As a result, a formal demand is hereby made upon you for full payment of the above-referenced debt. Payment shall be made payable to this office as attorneys for Pegasus Integrated Consulting Corp. If you fail to make the required payments we will protect our client's legal and pecuniary interests by available legal means which may include but is not limited to commencing suit and any other legal actions against the debtor to effect the recovery of this sum, plus interest, attorney's fee and other costs in relation thereto, all without further notice to you.

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Rue 21, Inc.  
January 15, 2007

This letter is an attempt to collect a debt and any information obtained will be used for that purpose.

Should you have any questions or comments regarding the above matter please do not hesitate to contact the undersigned.

Very truly yours,



Tony C. Chang

cc: Pegasus Integrated Consulting Corp.



ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.  
520 8TH AVE SUITE 900 NEW YORK, NY 10018







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**ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.  
620 8TH AVE SUITE 800 NEW YORK, NY 10018**





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520 8TH AVE SUITE 900 NEW YORK, NY 10018